JOIN US

Strategies for Leaving a Legacy

Sunday, March 15

Following Divine Liturgy

A light lunch will be served

Guest speakers:
Olympia Wheeler
CMFC, Financial Advisor
Prudential Advisors

Kelly Fagan, Financial Planner Prudential Advisors

Both offer investment advisory services and programs through Pruco Securities, LLC ("Pruco") under the marketing name Prudential Financial Planning Services ("PFPS"), pursuant to separate client agreement. Offering insurance and securities products and services as a registered representative of Pruco, and agents of issuing insurance companies. 1-800-778-2255.

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For more information about the event, please contact the church office or Stewardship Chair, Ghada Massabni:drghada@agapedentist.com



Have you thought about your legacy?
What have you inherited?
Who will you impact?
What will endure beyond your lifetime?

Charitable giving can allow you to give back in a way that is flexible, cost-effective, and in many cases, tax-efficient. Join us to discuss:

- Leaving a legacy
- Common Types of Charitable Gifts:

Outright Gifts

Legacy Gifts

Charitable Reminder Trusts

Donor Advised Funds

Private Foundations

- Advantages of Charitable Giving
- Deciding your Approach