

YEAR-END GIVING reminders & ideas

- + Make your gift by December 31
- + Give smart, give stock
- + Set-up a Charitable Gift Annuity
- + Set-up a Donor-Advised Fund
- + Give directly from your IRA

Contact the parish office to learn more.



SAINT NICHOLAS
GREEK ORTHODOX CATHEDRAL

GOT STOCKS?

IRS Required Minimum Distribution (RMD) getting you down? St Nicholas Greek Orthodox Cathedral can help!

St Nicholas Cathedral has a Charles Schwab Account through which we can accept Stock and other Investment type Donations. By directing the Stock or Investment “Transfer” to St Nicholas Cathedral’s account at Charles Schwab, your donation may be Tax Deductible at the current value.**

Several of our Parishioners already take advantage of this annually to meet their RMD Directly from their Financial Account to St Nicholas Cathedral!

Do you have too much concentration of a certain stock which has a very low-cost basis? If you have stock in which you have a very low-cost basis and you do NOT want to sell that stock concentration for a “taxable Capital Gain”, then by donating that stock, you may be able to realize the total of the current stock value as a donation to St Nicholas while potentially avoiding the Capital Gains tax! **

St Nicholas is then able to sell the stock or other investments and reap the cash benefit of your donation. Even if you want to direct where the money goes! You WIN, and St Nicholas Cathedral WINS. Please contact Denise at our Church Office for details 727-937-3540 and always:

***** PLEASE Contact your personal Tax Advisor regarding your personal potential for Taxable Donation Deductions.***